

Full Guard Capital is a private investment firm focused on partnering with families, founders and management teams to support acquisitions, recapitalizations and growth financings of private and family-owned businesses. Full Guard Capital is backed by a network of family offices and high net worth individuals. The partners of Full Guard have significant experience as investors, board members and operating executives with a desire to embrace the experience of founders and management, to focus on building relationships as a foundation for success, and to provide flexible capital to achieve optimal performance.

**INVESTMENT CRITERIA** 

\$1M+

**EBITDA** 

Lower for add-ons

\$3M+ Revenue

\$1M - \$10M

**Investment Amount** 

**10%+** EBITDA Margins

# **Flexible Structures**

Investment Type

# **INDUSTRY FOCUS**

Industry agnostic with a depth of experience within Government and Municipal Services and a particular interest in the following industries:



Industrial Manufacturing, Engineered Parts, and Services



Government and Municipal Outsourced Services



Niche Business Services

### KEY DIFFERENTIATORS

- Patient capital deployed in flexible capital structures. No arbitrary investment horizons. No rigid deal structures and management friendly.
- Successful investments start with building relationships and understanding what makes a business unique. We don't approach any investment with a predetermined plan but work to capitalize on the knowledge and experience of our management team partners.
- Partners and Board Members of Full Guard have been entrepreneurs and operating executives building businesses and understand the challenges founders, families, and management teams face in growing their businesses.
- Unique blend of deal execution, capital raising, and direct operating executive experience provides strategic guidance and resources to execute on any growth plan.

# **INVESTMENT TEAM**

JOSHUA T. WELK Managing Partner RICH R. BARAKAT Principal ZACH R. CASTLE Principal

JACKSON C. BENNETT Associate JULIANNA R. CLARK Associate JESSE L. SMIT Analyst

KAIT M. KURTZ Business Manager

#### CONTACT

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